

REFI CHECKLIST

- POINT 3.2 File or Fannie Mae 3.2 File
- Completed 1003
- All Signed Necessary Disclosures (please see disclosure checklist)
- Submission Form
- Credit Card Authorization
- Escrow Instructions
- Preliminary Title Report
- Contact Information Form
- Copy of Drivers License
- Copy of Social Security Card
- Current Hazard Insurance
- Current Mortgage Statement
- Current Tax Bill
- Income docs - W2 for past 2 years, Full tax return, 2 most recent paystubs